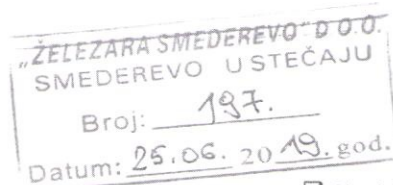


Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York

Case number (if known) \_\_\_\_\_ Chapter 15



☐ Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

|   |   |
|---|---|
| 1. Debtor's name  | <u>Zelezara Smedervo D.O.O.</u>   |
| <hr/>   |   |
| 2. Debtor's unique identifier   | <b>For non-individual debtors:</b><br><br><input type="checkbox"/> Federal Employer Identification Number (EIN) _____<br><br><input type="checkbox"/> Other <u>07342691</u> Describe identifier <u>Company Number</u><br><br><b>For individual debtors:</b><br><br><input type="checkbox"/> Social Security number: xxx - xx- _____<br><br><input type="checkbox"/> Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____<br><br><input type="checkbox"/> Other _____ Describe identifier _____   |
| <hr/>   |   |
| 3. Name of foreign representative(s)  | <u>Serbian Bankruptcy Supervision Agency</u>  |
| <hr/>   |   |
| 4. Foreign proceeding in which appointment of the foreign representative(s) occurred                      | <u>In re Zelezara Smedervo D.O.O., Commercial Court, Pozarevac, Ref No. 2 St. 18/</u>   |
| <hr/>   |   |
| 5. Nature of the foreign proceeding   | <b>Check one:</b><br><input checked="" type="checkbox"/> Foreign main proceeding<br><input type="checkbox"/> Foreign nonmain proceeding<br><input type="checkbox"/> Foreign main proceeding, or in the alternative foreign nonmain proceeding   |
| <hr/>   |   |
| 6. Evidence of the foreign proceeding   | <input checked="" type="checkbox"/> A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.<br><input type="checkbox"/> A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.<br><input type="checkbox"/> Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.<br>_____<br>_____ |
| <hr/>   |   |
| 7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)? | <input type="checkbox"/> No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)<br><input checked="" type="checkbox"/> Yes  |

Debtor Zelezara Smedervo D.O.O. Case number (if known) \_\_\_\_\_  
Name

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

Serbia

Debtor's registered office:

Izletnicka Street No. 6

Number Street

P.O. Box

Smederevo

City State/Province/Region ZIP/Postal Code

Serbia

Country

Individual debtor's habitual residence:

Address of foreign representative(s):

Number Street

23 Terazije Street

Number Street

P.O. Box

P.O. Box

City State/Province/Region ZIP/Postal Code

Belgrade 11000

City State/Province/Region ZIP/Postal Code

Country

Serbia

Country

10. Debtor's website (URL)

11. Type of debtor

Check one:

☒ Non-individual (check one):

☒ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.

☐ Partnership

☐ Other. Specify: \_\_\_\_\_

☐ Individual

Debtor Zelezara Smedervo D.O.O.  
Name

Case number (if known) \_\_\_\_\_

12. Why is venue proper in this district?

Check one:

- ☒ Debtor's principal place of business or principal assets in the United States are in this district.
- ☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district: \_\_\_\_\_
- ☐ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because: \_\_\_\_\_

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.



x

Signature of foreign representative

Željko Mijušković

Printed name

Executed on

06/25/2019  
MM / DD / YYYY

x

Signature of foreign representative

Printed name

Executed on

MM / DD / YYYY

14. Signature of attorney

x

Signature of Attorney for foreign representative

Date

6/27/2019  
MM / DD / YYYY

Matthew E. Draper

Printed name

Draper & Draper LLC

Firm name

200 Park Avenue, Suite 1700

Number Street

New York

City

NY

State

10166

ZIP Code

(347)442-7788

Contact phone

matthew.draper@draperllc.com

Email address

4368502

Bar number

NY

State

**PARTIES TO LITIGATION PENDING IN THE UNITED STATES**  
**IN WHICH THE DEBTOR IS A PARTY**

*HPK Management D.O.O. et al. v. Republic Of Serbia et al.*, 1:18-cv-01773-RDM (United States District Court for the District of Columbia)

HPK MANAGEMENT D.O.O.

DR JANKA COMARA 192  
21 211 Kisac, Serbia

HPK ENGINEERING B.V.

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1101 CM Amsterdam  
the Netherlands